## ICS 624 Spring 2011

# Entity Resolution with Evolving Rules Preface to Steven Whang's slides 

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Born on July 5, 1942


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- Chair - XSLT WG at W3C
- Chair - XSLT WG at W3C
- Mother at XML \& SGML Community

Connections
Public Profile

Past


## Activities and Interests

Other | The Peninsula Bangkok, XML Prague, Barack Obama, The |
| :--- |
| GEICO Gecko, Lori's Jewels, Wisconsin Colleges, Samantha's |
| Skin Spa, I'm not yelling....I'm Jewish....That's how we talk...., |
| Added 4.6 billion USD to the Veterans Administration budget |
| to recruit and retain more mental health professionals |

Basic Information

Sex
Female

Are these two pages referring to the same person ?

Email scaenator@gmail.com

## Entity Resolution (ER)

- comparison shopping
- mailing lists
- classified ads
- customer files
- counter-terrorism

| Name |  | Address | Credit Card | Phone |
| :---: | :---: | :---: | :---: | :---: |
| Sharon |  | RI | 123122 | 303-123-9989 |
|  | r2 | Name | Affiliation | Phone |
|  |  | Sharon | IBM | 303-123-9989 |
| Are these two records referring to the same entity? |  |  |  |  |

## Entity Resolution Problem Statement

- Given a table of records (about some entities), partition the records according to the "entities" that they refer to.
$\left.\left.\begin{array}{|l|l|l|l|}\hline \text { Name } & \text { Address } & \text { Credit Card } & \text { Phone } \\ \hline \text { Sharon } & \text { RI } & 123122 & 303-123-9989 \\ \hline \text { Sharon } & \text { NY } & 122223 & 303-123-9989 \\ \hline \text { John } & \text { NY } & 333222 & 212-222-4433 \\ \hline \text { John } & \text { NJ } & 222333 & 212-222-4433\end{array}\right\} \quad\right\} \quad$ Entity: Sharon


## ER Rules

| Name | Address | Credit Card | Phone |  |
| :--- | :--- | :--- | :--- | :--- |
| Sharon | RI | 123122 | $303-123-9989$ |  |
| Sharon | NY | 122223 | $303-123-9989$ |  |
| John | NY | 333222 | $212-222-4433$ |  |
| John | NJ | 222333 | $212-222-4433$ |  |

- ER Rules: ER algorithm that computes the mapping of records to entities ("partition")
- Match-based: boolean rules like
- "if the name in the two records are the same, then they belong to the same partition"
- Distance-based: uses a distance function


## Sorted Neighborhood (SN)

Avoids comparing all $O\left(n^{2}\right)$ pairs of records by:

- Sorting records based on some column(s)
- Comparing all pairs of records in a sliding window
- Merging connected components into entities

| Name | Address | Credit Card | Phone |
| :--- | :--- | :--- | :--- |
| Sharon | RI | 123122 | $303-123-9989$ |
| Sharon | NY | 122223 | $303-123-9989$ |
| John | NY | 333222 | $212-222-4433$ |
| John | NJ | 222333 | $212-222-4433$ |

Sort Find pairs


## $\mathrm{HC}_{\mathrm{B}}$ : Hierarchical Clustering Boolean

- Similar to bottom-up hierarchical agglomerative clustering
- Merge two clusters if a boolean comparison rule B returns true.
- Apply rule B on one chosen tuple in each of the two clusters

| Name | Address | Credit Card | Phone | $B(r 1, r 2)=$ true if |
| :---: | :---: | :---: | :---: | :---: |
| Sharon | RI | 123122 | 303-123-9989 | r1.name=r2.name |
| Sharon | NY | 122223 | 303-123-9989 |  |
| John | NY | 333222 | 212-222-4433 |  |
| John | NJ | 222333 | 212-222-4433 |  |

## $\mathrm{HC}_{\mathrm{BR}}$ : Hierarchical Clustering Boolean

- Same as $\mathrm{HC}_{\mathrm{B}}$ except in how comparison is evaluated.
- Apply rule B on all pairs of tuples in each of the two clusters
- Merge clusters if B is true on at least one pair

| Name | Address | Credit Card | Phone | $B(r 1, r 2)=\text { true if }$ |
| :---: | :---: | :---: | :---: | :---: |
| Sharon | RI | 123122 | 303-123-9989 | r1.name=r2.name |
| Sharon | NY | 122223 | 303-123-9989 |  |
| John | NY | 333222 | 212-222-4433 |  |
| John | NJ | 222333 | 212-222-4433 |  |

## ME: Monge-Elkan Clustering

- Sort records according to some column(s)
- Initialize an empty fixed length queue of clusters
- Scan through sorted records and match each record to clusters in queue
- If record matches existing cluster, move cluster to front
- Else make record into a new cluster at front of queue
- If queue is full, last cluster is dropped

| Name | Address | Credit Card | Phone | Sort | Queue |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Sharon | RI | 123122 | 303-123-9989 | $\square$ | Sharon |
| Sharon | NY | 122223 | 303-123-9989 |  |  |
| John | NY | 333222 | 212-222-4433 |  |  |
| John | NJ | 222333 | 212-222-4433 | $\sqrt{ } \sqrt{3}$ |  |

## Distance-based ER Algorithms

- Similar to bottom-up hierarchical agglomerative clustering with different variations on how distance is computed from two clusters
- $H_{C S}$ Single-link : smallest possible distance between two records from the two clusters
- $\mathrm{HC}_{\mathrm{DC}}$ Complete-link : largest possible distance between two records from the two clusters



## Evolving Rules



